A Modified Sychronous Current Regulator for Brushless Motor Control

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Overview

- This work details a torque controller for brushless Permanent Magnet Synchronous Motors (PMSM).
- Methods of controlling PMSM:
 - Brushless DC Control
 - Field-Oriented Control (FOC): Synchronous Current Regulator (SCR)
- The author's contribution is a modified SCR that:
 - uses Hall effect sensors (instead of an encoder).
 - is more computational efficient (low-cost processing).
 - has the potential for improved transient response.
- The design of the controller and an experimental application to low-cost personal transportation will be detailed.



Outline

Theoretical Analysis

- Permanent Manget Synchronous Motor Model
- Field Oriented Control Principles
- Synchronous Current Regulator (SCR)
- Modified Synchronous Current Regulator (mSCR)

Applied Analysis

- Plant Information
- Controller Hardware
- Controller Design
- Controller Simulations: SCR and mSCR
- Experimental Testing and Data
- Future Work
- Questions / Feedback
- Motor Control Overview
- Current Sensing
- Simplified Plant Closed-Loop Transfer Function and Root-Locus
- A more fair transient response comparison.
- High-Speed Operation
- Error Handling and Failsafes
- Connection to Adaptive Feed-Forward Cancellation (AFC)





PMSM Model

Three-phase permanent magnet synchronous motor (PMSM) electromechanical model:



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PMSM Model

- To control torque, both the phase and the magnitude of current must be controlled.
- One option: high-bandwidth current controllers on each phase of the brushless motor. The closed-loop bandwidth must be significantly faster than the commutation of the motor (the AC frequency):



By exploiting symmetry of the three-phase variables and transforming to the <u>reference frame of the rotor</u>, the controller can act on quantities which are DC in steady-state operation.

(Similar to adaptive feed-forward cancellation with sinusoidal input.)



Field-Oriented Current control works without the need for high-bandwidth control loops.

•Easier to implement on fixed-point, low-cost microcontrollers.

•Better high-speed performance.

Vector Motor Quantities, D/Q Axes

• Controller operates in a two-dimensional coordinate system that is attached to the rotor: <u>rotor/synchronous reference frame</u>.



Direct (D) Axis: Aligned with a North

Vector Motor Quantities, D/Q Axes

• Controller operates in a two-dimensional coordinate system that is attached to the rotor: <u>rotor reference frame</u>.



- Direct (D) Axis: Aligned with a North magnet pole.
- Quadrature (Q) Axis: Exactly between two magnet poles.
- The axes are <u>attached to the rotor</u>. Q always leads D in the direction of rotation.



South-Face Magnet North-Face Magnet Steel Copper Winding

Vector Motor Quantities, D/Q Axes

• Controller operates in a two-dimensional coordinate system that is attached to the rotor: <u>rotor reference frame</u>.

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D



- Direct (D) Axis: Aligned with a North magnet pole.
- Quadrature (Q) Axis: Exactly between two magnet poles.
- In a four-pole motor, they are separated by 45° mechanical. They are always separated by 90° electrical.



South-Face Magnet North-Face Magnet Steel Copper Winding

Vector Motor Quantities, D/Q Axes

 All motor quantities that have "direction" can be projected onto the d/q axes as vectors:



Unrealistic Zero-Inductance Motor



- Voltage applied in-phase with back-EMF.
- Current also in-phase with back-EMF.
- Torque per amp is optimal.
- Reasonable approximation if inductance or speed is low:

 $\omega L << R$



Motor with Inductance



- Voltage applied in-phase with back-EMF.
- Current lags due to the motor inductance.
- Torque per amp is no longer optimal. Current and back EMF are not in phase:

$$\vec{I} \times \vec{E} \neq 0$$



Phase Advance to Correct for Inductance Lag



- Voltage applied ahead of back EMF.
- Current lags due to the motor inductance such that it is in phase with back EMF.
- Torque per amp is optimal.

$$\phi = f(V, I, \Omega, K_t, R, L, \ldots)$$



Field Weakening for High-Speed Operation



- Voltage and current both lead back EMF.
- Stator flux counteracts rotor flux: "field weakening"
- Torque per amp is not optimal but...
- Maximum achievable speed per volt is higher.



Park Transform / Inverse Park Transform

- Tranforms used to convert from/to stator frame {a,b,c} quantities to/from rotor frame {d,q} quantities.
- Require rotor position, θ , as an input.

$$\begin{bmatrix} x_d \\ x_q \\ x_0 \end{bmatrix} = T \begin{bmatrix} x_a \\ x_b \\ x_c \end{bmatrix} \qquad T = \frac{2}{3} \begin{bmatrix} \cos\theta & \cos\left(\theta - \frac{2\pi}{3}\right) & \cos\left(\theta + \frac{2\pi}{3}\right) \\ -\sin\theta & -\sin\left(\theta - \frac{2\pi}{3}\right) & -\sin\left(\theta + \frac{2\pi}{3}\right) \\ \frac{1}{2} & \frac{1}{2} & \frac{1}{2} \end{bmatrix}$$

$$\begin{bmatrix} x_a \\ x_b \\ x_c \end{bmatrix} = T^{-1} \begin{bmatrix} x_d \\ x_q \\ x_0 \end{bmatrix} \qquad T^{-1} = \begin{bmatrix} \cos\theta & -\sin\theta & 1 \\ \cos(\theta - \frac{2\pi}{3}) & -\sin(\theta - \frac{2\pi}{3}) & 1 \\ \cos(\theta + \frac{2\pi}{3}) & -\sin(\theta + \frac{2\pi}{3}) & 1 \end{bmatrix}$$



- Park and inverse Park transform convert into and out of rotor reference frame.
- Two "independent" controllers for the d- and q-axis.
- Requires rotor position, typically from an <u>encoder</u> or <u>resolver</u>.

Synchronous Current Regulator



• Because the controllers run in the rotor frame, where values are "DC" in steady state, the controllers may operate at low bandwidth, below commutation frequency, and long time-constant current filtering can be implemented.

Modified Synchronous Current Regulator Initial Motivation

- For sufficient resolution of rotor position, an encoder or resolver is typically required for field oriented control. (Sensorless techniques also exist.)
- However, less expensive motors use three Hall effect sensors to derive rotor position with 60° electrical resolution:



Modified Synchronous Current Regulator Initial Motivation

In sensored brushless DC control, the six Hall effect sensor states directly map to phase voltage outputs.



| State | V _a | V _b | V _c |
|-------|----------------|----------------|----------------|
| 1 | PWM | 0V | High-Z |
| 2 | High-Z | 0V | PWM |
| 3 | 0V | High-Z | PWM |
| 4 | 0V | PWM | High-Z |
| 5 | High-Z | PWM | 0V |
| 6 | PWM | High-Z | 0V |

- Pros: very simple algorithm (state table), can run on low-cost processor.
- Cons: fixed timing, torque ripple, audible noise

Initial Motivation: Can the Synchronous Current Regulator be modified to work with Hall effect sensor inputs, with interpolation?



There are several *practical* differences:

- The controller is explicitly split into fast and slow loops; only PWM generation and rotor position estimatation need be in the fast loop.
- PWM generation is done by a sine table look-up, which is faster to compute than an inverse Park transform.
- The rotor position is estimated by interpolating between Hall effect sensor absolute states using the last known speed.
- As long as rotor position and phase currents are sampled synchronously by the slow loop, the slow loop bandwidth can be arbitrarily low.



• It can achieve AC servo motor-like control with brushless DC motors.

The primary *theoretical* difference is the controller outputs:



Consider a step increase in torque command via I_{qr} :



Applied Analysis

Plant Information

Overview

- The controller presented here has been tested on several plants.
- The example used for this presentation is a 500W electric kick scooter.



- Custom-designed and built hub motor.
- Rear wheel direct drive, 1:1.
- 33V, 4.4Ah LiFePO4 battery.
- Torque command by hand throttle.



Plant Information

Important Specifications

| Symbol | Description | Value | Units |
|----------------|---|----------------------|-----------|
| 2p | Number of poles. | 14 | - |
| R _a | Per-phase motor resistance. | 0.084 | Ω |
| L_s | Synchronous inductance. | 0.2×10^{-3} | Н |
| K _t | Per-phase torque/back EMF constant. | 0.10 | V/(rad/s) |
| V | Nominal DC voltage. | 33.0 | V |
| J | Plant inertia, reflected to rotational. | 0.40 | kg∙m² |

Controller Hardware

Overview

- Custom 48V/40A three-phase inverter drive
- Hall effect-based current sensing (phase and DC).
- v1,2: Texas Instruments MSP430F2274 (16-bit, no hardware multiplier)
 v3: STMicroelectronics STM32F103 (32-bit, w/ hardware multiplier)
- 2.4GHz wireless link for data acquisition.





Controller Hardware

Important Specifications

| Symbol | Description | Value | Units |
|------------|---|---------------------------------|-------|
| R_{ds} | On-resistance of each phase leg. | 7.5×10-3 | Ω |
| f_{sw} | PWM switching frequency. | 15,625 | Hz |
| f_{fast} | Fast-loop frequency. Handles position estimate, sine wave generation. | MSP430: 14,500 STM32: 10,000 | Hz |
| f_{slow} | Slow-loop frequency. Handles current sampling, control computation. | MSP430: 122 STM32: 1,000 | Hz |
| f_{tx} | Data transmit frequency. For data display and logging. | 20 | Hz |

Controller Design





Modified Synchronous Current Regulator:



Controller Design

Simplified Plant: Q-Axis Only, Stalled

- At stall, both the d-axis and the q-axis look like resistors.
- Modeling the q-axis (torque-producing) controller and plant:



• Closed-loop poles can be placed anywhere in the left half-plane, bandwidth set by filter frequency and damping ratio set by K_{q} .

Controller Design Simplified Plant: Q-Axis Only, Stalled



Controller Design Simplified Plant: Q-Axis Only, Stalled



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- Full motor simulation with vector quantities and complex impedance using measured motor parameters (R_a, L_s, K_t).
- Current filtering as described above.
- Speed fixed at 500rpm. (Load dynamics not considered.)
- $I_{dr} = 0$, I_{qr} steps from 15A to 30A.











Synchronous Current Regulator



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Modified Synchronous Current Regulator

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Modified Synchronous Current Regulator





Modified Synchronous Current Regulator



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Modified Synchronous Current Regulator



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Modified Synchronous Current Regulator



mSCR: Step Response, Torque

Controller Simulations Comparison



Experimental Testing and Data

Baseline: Q-axis Control Only



- Q-axis (torque producing) current controlled.
- D-axis current increases with speed.

Experimental Testing and Data

Baseline: Q-axis Control Only



- Q-axis (torque producing) current controlled.
- D-axis current increases with speed.

Experimental Testing and Data Full mSCR



- D-axis current controlled to be zero.
- Phase advanced as speed increases.



Experimental Testing and Data Full mSCR



- In the postive torque quadrant, *I_d* is effectively regulated.
- Negative torque still needs work, but it's better than open-loop.

Future Work

- Range testing (or directly measure energy consumption) with SCR vs. mSCR in real-world use.
- Controlled dynamometer experiment of SCR vs. mSCR transient torque response, to verify simulations. (Requires high-speed data acquisition.)
- Sensorless control using a state observer for rotor position.
- Fault detection and recovery to increase controller robustness, possibly using sensorless control as a "back-up" in the event of sensor failure.
- More high-speed testing.
- Larger-scaled motor and controllers.

Questions / Feedback

References

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Motor Control Overview

• Electric motors convert electrical power (voltage, current) to mechanical power (torque, speed), with some power lost as heat in the motor.



 The torque constant (K_t) and back EMF constant are identical due to power conservation. The conversion from current and back EMF to torque and speed is lossless; all losses are accounted for externally.

Motor Control Overview

• A *brushed* DC motor can be modeled as a SISO system (voltage to speed) with an internal feedback loop of back EMF:



Motor Control Overview

- A current control loop provides the ability to command torque. Current is directly proportional to torque, and easy to measure.
- Depending on the load, an integral controller may be sufficient to track the reference current with zero steady-state error.



Current Sensing Overview



Current Sensing

Analog Filtering: Second-Order Low Pass

- 1. Buffered output filter on ACS714 Hall effect current sensor.
- 2. Local 2:1 voltage divider and RC filter at ADC pin.



Current Sensing

Analog Filtering: Second-Order Low Pass

- The goal is to do as little filtering of the AC current signal as possible, so as not to distort the phase of the current. (Less than 5° phase lag desireable.)
- The PWM frequency (15,625Hz) is an obvious target for filtering.
 - 1. Actual current ripple will be at this frequency.
 - 2. Power transient-induced noise will be here, too.
- The filtering after the Park Transform can be much more aggressive, so noise in the AC current signal is acceptable.
- Component Selection:

$$C_{F} = 10nF$$

$$R_{2} = 10k\Omega$$

$$C_{2} = 10nF$$

$$\tau_{1} = (1.7k\Omega)(10nF) = 17\mu s$$

$$\tau_{2} = \frac{1}{2}(10k\Omega)(10nF) = 50\mu s$$

$$F(s) = \left(\frac{1}{\tau_1 s + 1}\right) \left(\frac{1}{\tau_2 s + 1}\right)$$

Current Sensing Analog Filtering: Second-Order Low Pass



Current Sensing Digital Filtering: First-Order Low Pass

- The digital filter acts on I_d and I_a , the outputs of the Park transform.
- At steady-state, these are DC quantities. The filter time constant can be much slower than the commutation frequency.
- The bandwidth lower limit is driven by the target performance of the current (torque) controller.
- The bandwidth upper limit is driven by the sampling frequency. The filter time constant should be much longer than the sampling interval.
- Where *∆t* is the sampling interval, a first-order digital low pass filter on *I_d* and *I_q* can be implemented with the following difference equations:

$$I_{q}^{n} = a \cdot I_{q}^{n-1} + (1-a) \cdot I_{q}'$$
$$I_{d}^{n} = a \cdot I_{d}^{n-1} + (1-a) \cdot I_{d}'$$

Equivalent continuous time constant:

$$\tau_d = \frac{a}{1-a} \Delta t$$

Current Sensing Digital Filtering: First-Order Low Pass

Parameter Selection:

$$\Delta t = 1ms$$

$$a = 0.95$$

$$\tau_d = \left(\frac{a}{1-a}\Delta t\right) = \left(\frac{0.95}{0.05}1ms\right) = 19ms$$

 The filter time constant is significantly longer than the sampling interval, so a "continuous time" analysis is appropriate:

$$H(s) \approx \frac{1}{\tau_d s + 1}$$

• The bandwidth is $1/\tau_d$, 52.6rad/s, or 8.38Hz.

Simplified Plant

Closed-Loop Transfer Function and Root Locus



A more fair transient response comparison.



One possible way to make a more fair comparison is by using the initial voltage vector to normalize the new d-axis gain:



$$K_d = \frac{\{1.2 \quad 1.6 \quad 2.2\}}{|V_0|} \frac{rad}{A \cdot s}$$

A more fair transient response comparison.



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A more fair transient response comparison.



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A more fair transient response comparison.



High Speed Operation

- Sensing and control becomes more difficult as speed increases:
 - $\omega L \approx R$, large phase angle.
 - Significant lag due to current sensing / AC-side filtering.
 - Analysis of digital effects (sampling, fitlering) becomes important.



- Poles: 2
- Max Speed: 35,000RPM (without field weakening)
 ω = 3,665rad/s, f = 583Hz
- Current sensor phase lag with components specified: ~20°!

High Speed Operation



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Error Handling and Failsafes

• Hall effect sensor failure presents a significant risk to the controller.

| Failure Mode | Effect | Countermeasure |
|--|---|---|
| The entire sensor cable becomes unplugged. | Comlete loss of ability to commutate the motor. | Pull-down resistors take the sensor state to {0,0,0}, which is invalid. The output driver shuts down. Motor coasts. |
| Transient sensor glitch. < 1/6 cycle (single sensor glitch) | An unexpected state transition, resulting in large current/torque transient when voltage vector is applied at the wrong angle. | If new state is not as expected, trust rotor speed interpolation for the next 60° segment. |
| Permanent sensor failure. > 1/6 cycle | Repeated loss of two states per cycle. | Follow same rules as above, but with a counter that talleys unexpected state transitions per unit time. If larger than some threshold, shut down. |

- Sensorless or hybrid techniques will significantly change the FMEA.
- Future work: Ability to switch to sensorless control if a Hall effect sensor fault is detected.

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Connection to Adaptive Feed-Forward Cancellation

- The SCR and mSCR are applications of adaptive feed-forward cancellation (AFC) to three-phase variables.
- In one implementation of AFC, a feed-forward path allows for zero-error tracking of a sinusoidal input at a specific frequency:



Adaptive Feedforward Cancellation Closed-Loop Block Diagram

Reference:

Cattell, Joseph H. *Adaptive Feedforward Cancellation Viewied from an Oscillator Amplitude Control Perspective.* S.M. Thesis, Massachusetts Institute of Technology, 2003.

Connection to Adaptive Feed-Forward Cancellation

- By manipulating the block diagram of a the SCR, focusing on the amplitude of a single phase of current, the SCR can be related to single-oscillator AFC (not proven here).
- The modified SCR is related to single-oscillator AFC *with* a phase advance offset, which has been proven to improve transient response.



- In both cases, the Park Transform provides the sinuosoidal multiplier for the input and output.
- In AFC with phase advance, φ_i is set as the plant phase angle (initial voltage vector angle).

Reference:

Cattell, Joseph H. *Adaptive Feedforward Cancellation Viewied from an Oscillator Amplitude Control Perspective.* S.M. Thesis, Massachusetts Institute of Technology, 2003.